

*This brochure supplement provides information about Ann Maureen Bollinger that supplements the Blueprint Partners, LLC brochure. You should have received a copy of that brochure. Please contact Ann Maureen Bollinger if you did not receive Blueprint Partners, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Ann Maureen Bollinger is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Blueprint Partners, LLC**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Ann Maureen Bollinger**

Personal CRD Number: 7063009

Investment Adviser Representative

Blueprint Partners, LLC  
10238 E Cherry Bend Rd  
Traverse City, MI 49684  
(231) 668-4147  
Ann@blueprint.family

UPDATED: 06/23/2021

## Item 2: Educational Background and Business Experience

**Name:** Ann Maureen Bollinger

**Born:** 1958

### **Educational Background and Professional Designations:**

#### **Education:**

Masters of Science Administration, Central Michigan University - 2014

Bachelors of Business Administration, Eastern Michigan University - 1984

#### **Business Background:**

04/2021 - Present	Investment Adviser Representative Blueprint Partners, LLC
01/2021 - 04/2021	Advisor Lincoln Financial Advisors
06/2019 - 01/2021	Registered Investment Advisor Cetera Investment Advisers LLC
02/2019 - 01/2021	Registered Representative Cetera Investment Services LLC
01/2019 - 01/2021	Investment Executive Independent Bank
07/2018 - 12/2018	Independent Contractor BoAnn LLC
04/2018 - 07/2018	Banker Independent Bank
03/2009 - 04/2018	President & CFO Traverse City State Bank

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Ann Maureen Bollinger is a Board Member at The Pathfinder School.

Ann Maureen Bollinger is an Advisory Board Member at The Leadership Lunch Club, LLC.

Ann Maureen Bollinger is the owner at Boann II, LLC.

### **Item 5: Additional Compensation**

Ann Maureen Bollinger does not receive any economic benefit from any person, company, or organization, other than Blueprint Partners, LLC in exchange for providing clients advisory services through Blueprint Partners, LLC.

### **Item 6: Supervision**

As a representative of Blueprint Partners, LLC, Ann Maureen Bollinger is supervised by Christopher D Millward, the firm's Chief Compliance Officer. Christopher D Millward is responsible for ensuring that Ann Maureen Bollinger adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Christopher D Millward is (231) 668-4147.